
Process Outline & Funding Application

THE FUNDING PROCESS

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Initial Procedure

To explore the possibility of a funding program for your business, and to obtain a proposal of terms, submit the following:

- ▶ A completed funding application.
- ▶ Most recent financial statement.
- ▶ Last two fiscal year-end financial statements.
- ▶ Accounts receivable aging report.
- ▶ Articles of Incorporation.
- ▶ Sample copy of contract or purchase order.

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Acceptance

Once you have received the proposal of terms, in order to proceed with your funding program, you will be required to submit the following:

- ▶ A signed and accepted copy of the proposal.
- ▶ Due diligence fee.
- ▶ Copy of invoices to be funded.
- ▶ Other financial information as required.

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Due Diligence & Funding

Upon receipt of the above, the following will occur:

- ▶ Balance of financial information is compiled and analyzed.
- ▶ Contract assignments are prepared and executed.
- ▶ Credit, Lien and Judgement searches are conducted.
- ▶ Invoices are verified.
- ▶ Transaction documents are executed.
- ▶ Funds are distributed.

Affiliated Funding Corporation

FAX to 801-733-7594 • or Mail To: PO Box 711537, Salt Lake City, UT 84171-1537
801-733-7565 • 800-809-6683

AFFILIATED FUNDING CORPORATION

CLIENT APPLICATION

CLIENT INFORMATION

Registered Legal Business Name & dba if applicable: _____
Phone _____ Fax _____
Complete Business Address: _____
County: _____ City: _____ State: _____ Zip: _____
Date Business Established: _____ Nature of Business: _____
Type of business: Sole Proprietor _____ Partnership _____ Corporation _____ LLC _____

PRINCIPALS

Please state the President, Sole Proprietor and/or Sr. Partner:

Name: _____ Title _____ DOB _____
Home Street Address: _____
City, State, Zip: _____
% Owned _____ Home Phone: _____ Social Security# _____
Drivers License # _____ State Issued _____

Name: _____ Title _____ DOB _____
Home Street Address: _____
City, State, Zip: _____
% Owned _____ Home Phone: _____ Social Security# _____
Drivers License # _____ State Issued _____

Please state the President, Sole Proprietor and/or Sr. Partner:

Name: _____ Title _____ DOB _____
Home Street Address: _____
City, State, Zip: _____
% Owned _____ Home Phone: _____ Social Security# _____
Drivers License # _____ State Issued _____

Name: _____ Title _____ DOB _____
Home Street Address: _____
City, State, Zip: _____
% Owned _____ Home Phone: _____ Social Security# _____
Drivers License # _____ State Issued _____

Have any officers or owners of your company been convicted of a felony? Yes No

Have any officers or owners of your company been involved in a bankruptcy? Yes No

If so, please attach a written explanation.

INFORMATION REGARDING YOUR COMPANY

Name of Accountant: _____ Phone # _____ Fax # _____
Name of Firm: _____ Street Address: _____
City: _____ State: _____ Zip: _____

Name of Attorney: _____ Phone # _____ Fax # _____
Name of Firm: _____ Street Address: _____
City: _____ State: _____ Zip: _____

I/We hereby authorize you, to whom this application is made, or your agents, to investigate my/our financial responsibility and credit worthiness and agree to provide financial statements, tax returns, as you deem necessary. I/We hereby grant you the right to procure any and all credit reports pertaining to any party listed in this application, including, but not only, all principals.

I/We hereby fully release and discharge AFC or other authorized representative of the company, their respective affiliates, employees, agents, attorneys and any individual organization, entity, agency or other source providing information to AFC from all claims and damages arising out of or relating to any investigations of my background.

The above statements are true and accurate to the best of my information and belief. This serves as my permission for the release of any information regarding this application for the purposes of credit investigation to Affiliated Funding Corporation.

THE PRINCIPAL(S)

Signed: _____ Dated: _____
Print Name and
Title: _____

Signed: _____ Dated: _____
Print Name and
Title: _____

Signed: _____ Dated: _____
Print Name and
Title: _____

Signed: _____ Dated: _____
Print Name and
Title: _____